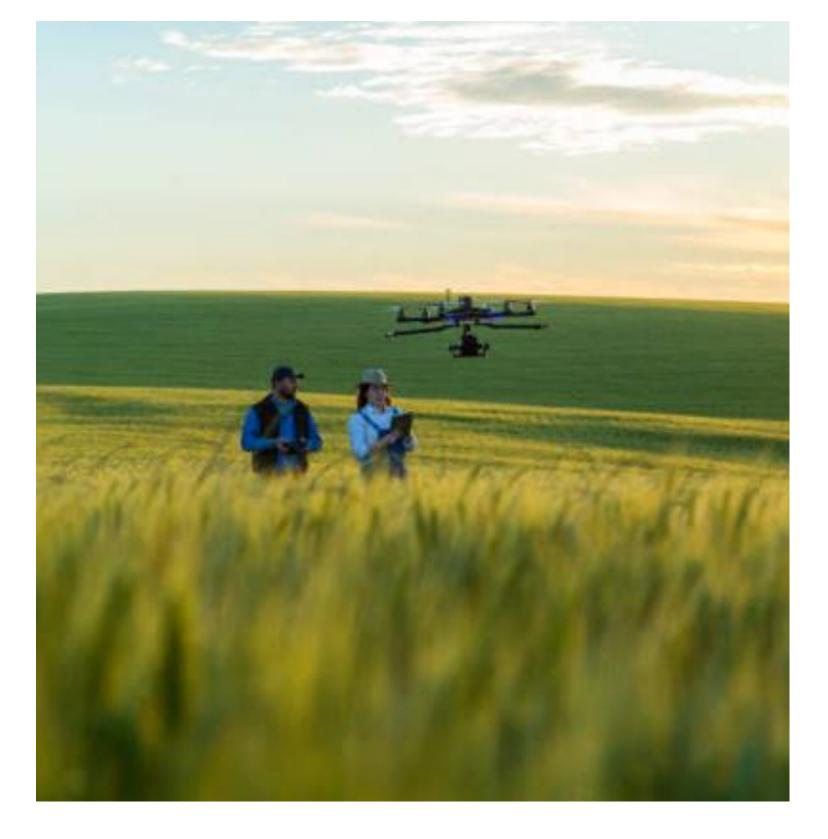


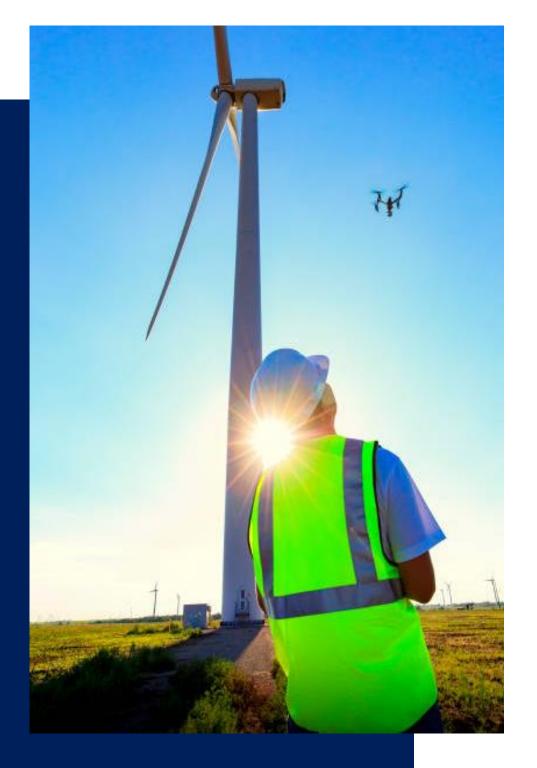


2 MARCH 2023



ANNUAL CONFERENCE DARTeC, CRANFIELD UNIVERSITY

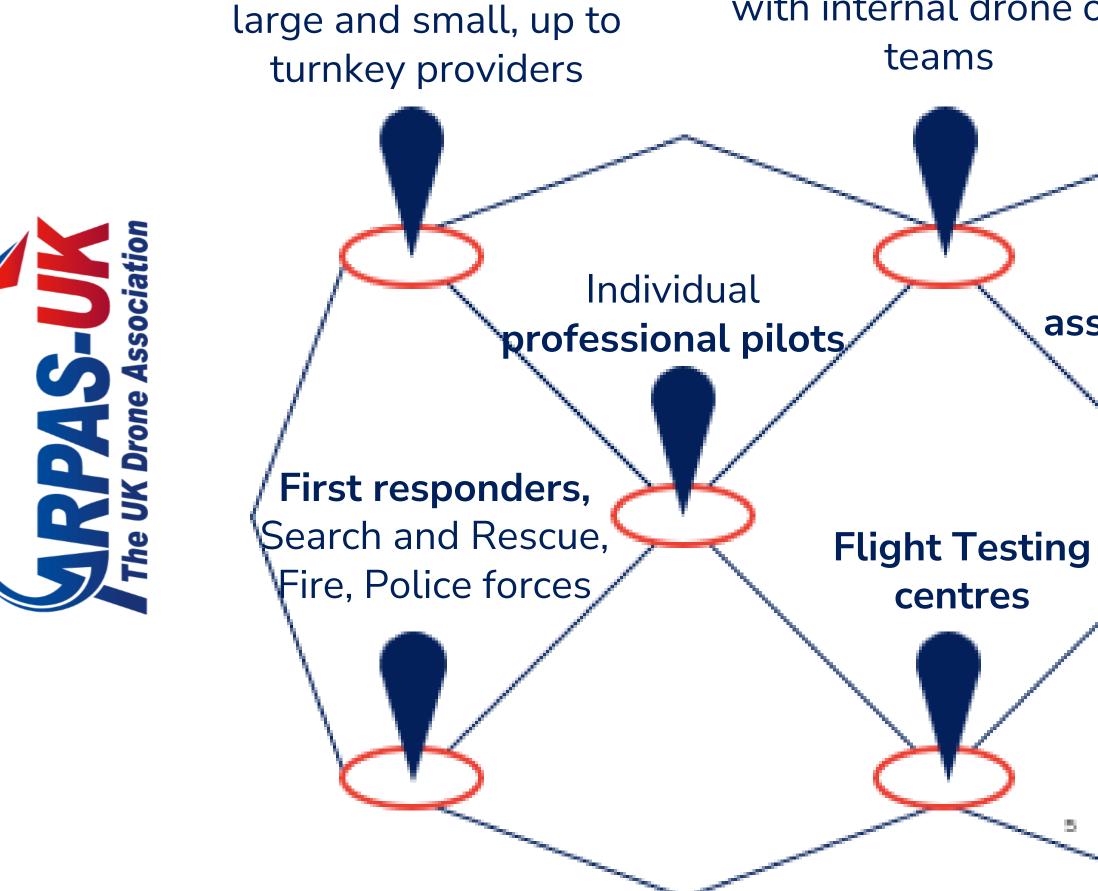




- Not for profit trade association
- Founded in **2013**
- ~ 3900 followers on LinkedIn
- ~ 5800 followers on Twitter
- Large sphere of influence, contributing to around 30 key UK industry committees.

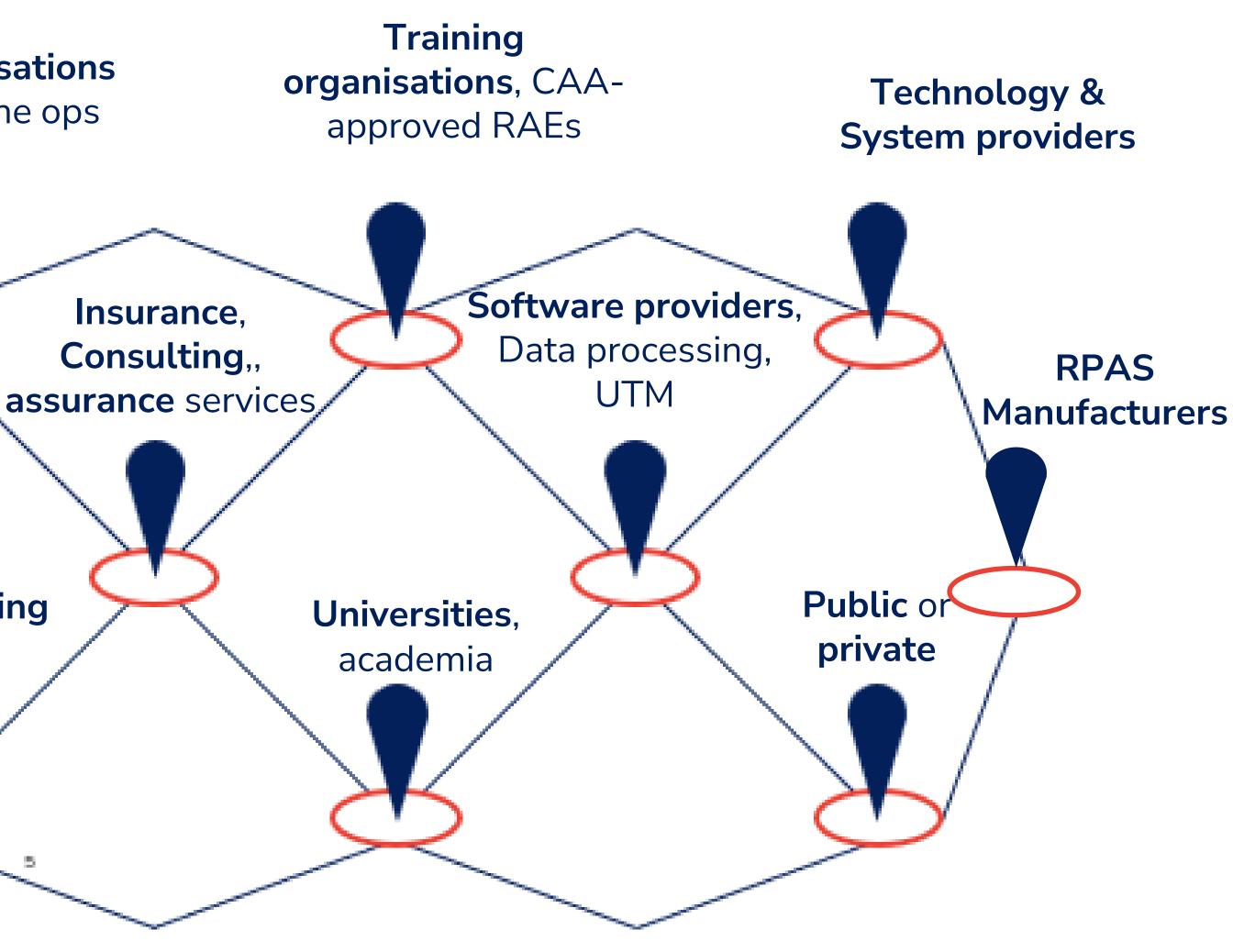
THE COLLECTIVE VOICE FOR THE UK DRONE INDUSTRY

OUR MEMBERS: ACROSS THE INDUSTRY



Drone Operators,

End-users organisations with internal drone ops teams





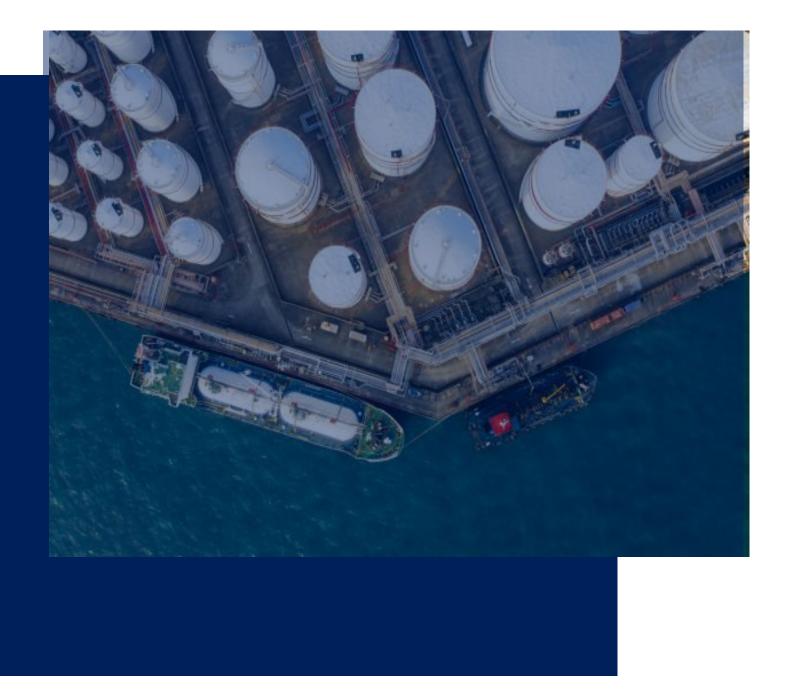


ARPAS-UK works in the best interests of the UK drone community.

We engage with a broad range of stakeholders with a fair and balanced approach.

We foster a collaborative approach with all stakeholders in the ecosystem.

We advocate **respect**, inclusiveness and politeness in exchanges. We request **professionalism** in compliance with our Code of Conduct.



OUR PHILOSOPHY

~ 500,000 registered drone flyers and operators in the UK ~7000 specific category OA in the UK



OPEN LOW RISK



SPECIFIC INCREAȘED RISK

*Roughly 7,000 drone operators in this category

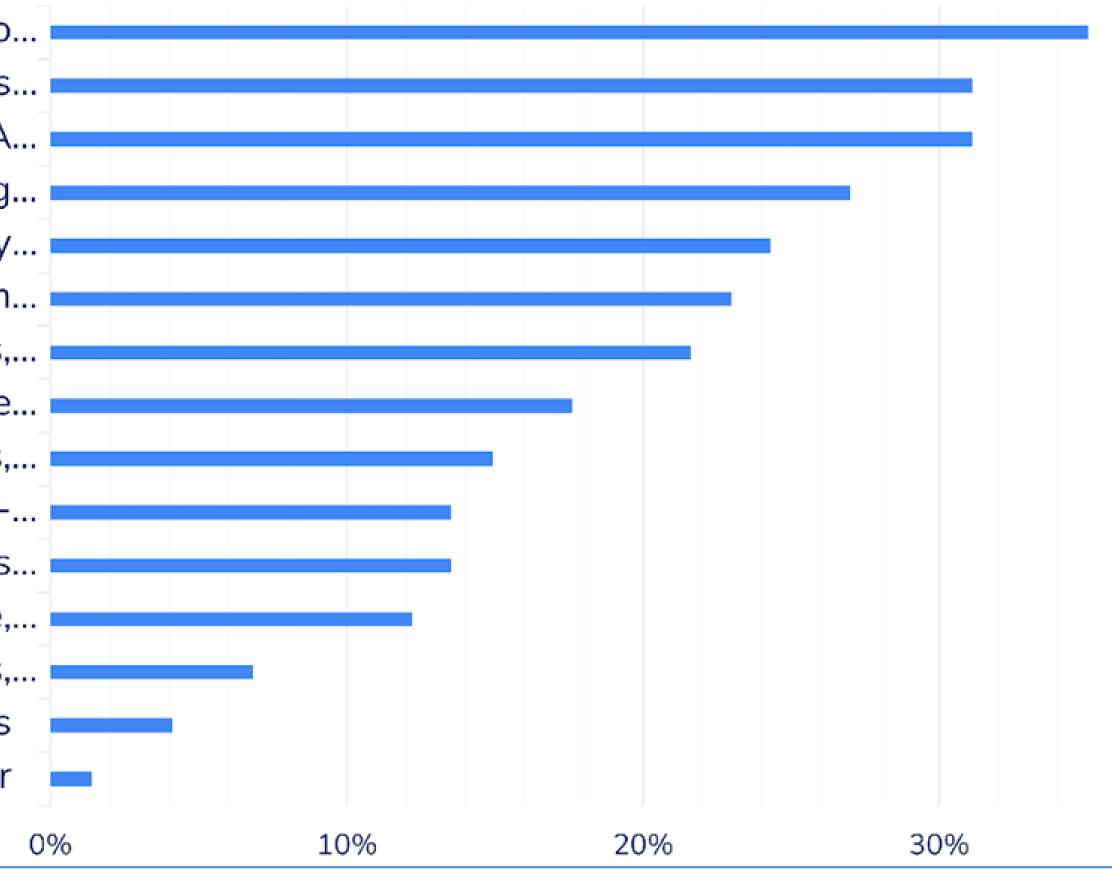


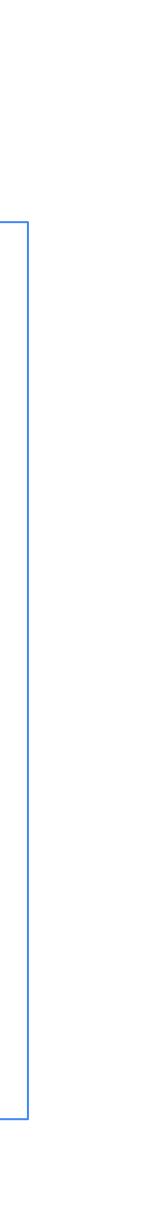


Top priorities to best support members and the drone community? (Q4'22 survey)

Convey members' challenges to govmt, DfT, the CAA to... Engage with other airspace users, incl. recreational pilots... Promote new PDRAs and standards to streamline CAA... Collaborate with the aviation ecosystem on future-facing... Inform members on regulatory meetings attended by... Organise CPDs, webinars focussed on professionalism... Inform members on new market opportunities, bids,... Engage more with and among members, create... Support public acceptance through STEM activities,... Promote members' business through tradeshow co-... Inform members on international regulatory updates... Detail latest technologies: data exploitation, software,... Provide discounts on hardware, software, services,... Support members in export markets Other

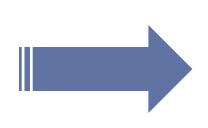






MEMBERSHIP SURVEY













2023 PRIORITIES

- "Proportionate Regulations and Standards" We advocate proportionate regulations and standards that define business now and in the next 3 years
- "Safe and Professional Adoption of drones by end-**Users"** We promote the safe adoption of drones by end-user industries. We support utmost professionalism and skills development to delight end-users customers and drive business for members.
- "Conduit for future-facing issues" We address future-facing challenges, we strive to push the boundaries for industry growth beyond 2025, and act as a central conduit in the ecosystem on technologies, technical requirements, competencies, striving to inform future regulations.









Representation of the RPAS community in key gov't and industry committees

- **ASB** Airspace Strategy Board led by the Aviation minister
- Future of Flight Industry Group led by the Aviation minister
- AMS Airspace Modernisation Strategy led by the CAA
- ACOG Airspace Change Organising Group led by NATS
- FAC Finance Advisory Committee led by the CAA
- NATMAC National Air Traffic Management. Advisory Committee led by the CAA
- **RPAS Stakeholders' forum** led by the CAA
- **SAC** Shared Airspace Council
- **GA4Business** (BBGA, BHA, AOPA & ARPAS-UK) with DfT and the CAA senior management
- **DIAG** Drone Industry Action Group led by BEIS

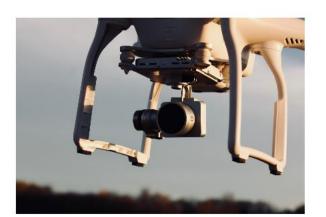


- FAIWG Future Airspace Industry Working Groups led by DfT, FFC,CAA, CPC
- NATS BVLOS Forum led by NATS
- EC WG Electronic Conspicuity Working Group led by the CAA
- MAC Mid Air Collision Challenge Group led by the CAA
- ICAMS Industry Coordination for the implementation of the AMS.
- Department for Science, Innovation, Technology, ex **BEIS**
- NPCC Stakeholder Advisory Group
- The BSI Group for **British Standards**
- **SASIG**, the forum for local authorities and other regional representatives
- YPO, Government procurement framework
- ECITB, Engineering Construction Industry Training Board













CPDs AND WEBINARS Safe adoption of drones Future-facing challenges By and for members, but also available to the public



• FLY THRU

RIEGL









CPNI_®

Centre for the Protection

of National Infrastructure













ENGAGEMENT!

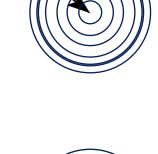






membership.













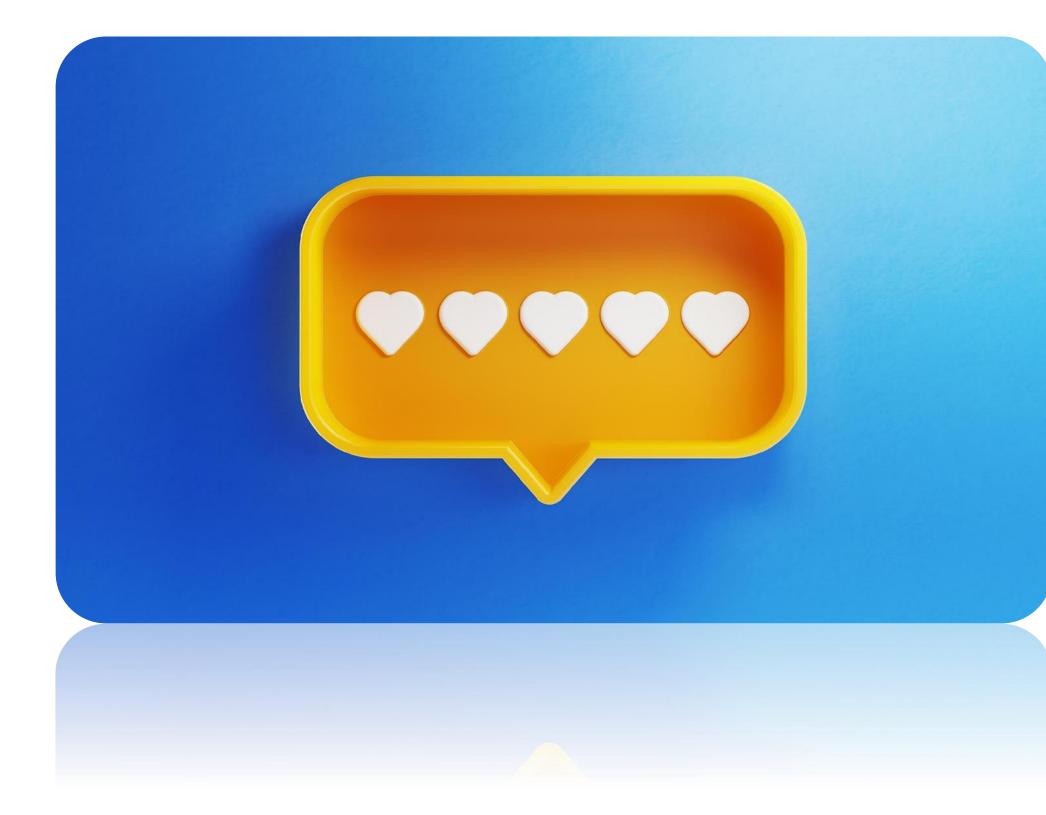




- **REGULATION Special Interest Group** set up in January 2023 ... And more to come on specific topics, such as BVLOS.
- New Website in Progress with modern engagement features
- Enriched webinar Programme and Videos. Topics to cover all 3 priorities, including future-facing. Broader reach beyond
- "Meet the Team" monthly virtual meetings
- **DRONEX.** Co-design programme with organisers
 - JOIN AND ENGAGE!

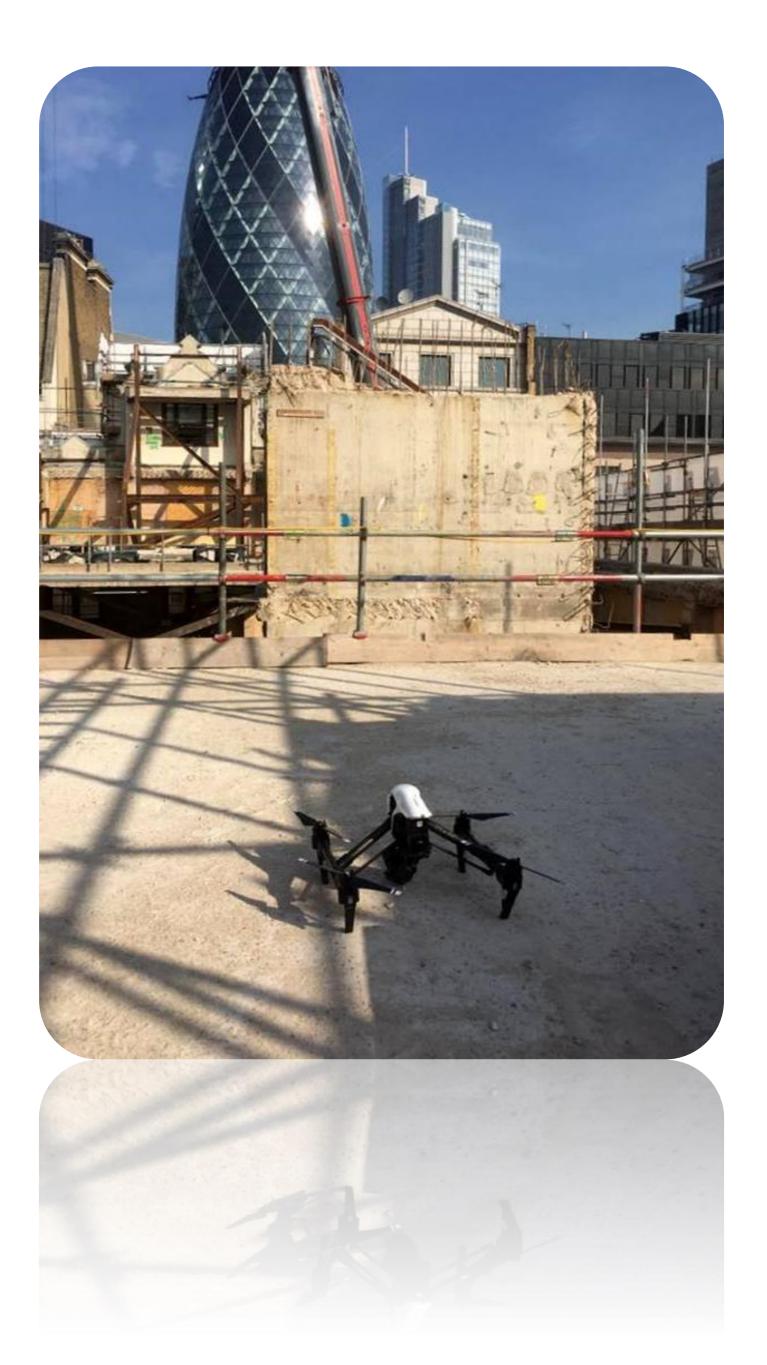








THANK YOU!



Contacts:



That's all from us. **Any Questions?**

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- graham.brown@arpas.uk
- anne-lise.scaillierez@arpas.uk



The UK Drone Association https://www.arpas.uk/